

SUBJECT: INTERNATIONAL FINANCIAL CONTRACTS AND TRANSACTIONS		
GRADUATE SCHOOL OF LAW: MASTER IN INTERNATIONAL ADVOCACY	ECTS: 3	TRIMESTER: 2

WEEK SCHEDULE							
Week	Session	Session content	Group	Facilities other than classroom (lab, informatics room, etc.)	Student's week activity		
					Description	Front Class (hours)	Working hours
1	1	1.- General aspects of financial transactions a) The constraints of financial institutions. b) The credit agreement: debt covenants c) Security interests. Security over real estate and movable property, and over funds. The security package in a credit contract. d) International security interests.	1		Lecture	3	4,5
2	2	2.- Syndicated loans a) Contract documentation. Major issues and clauses, dispute resolution and applicable law. b) The role of the agent bank. c) Inter-creditor agreements	1		Case analysis	3	9
3	3	3.- Acquisition finance a) Contract documentation. Major issues and clauses, dispute resolution and applicable law. b) Corporate matters. c) Taxation in acquisition finance. 4.- Asset-based finance a) Leases and purchases: contract documentation and enforcement mechanisms. b) International security interests. The Cape Town Convention and its protocols. c) Tax considerations.	1		Case analysis	3	9
4	4	5.- Project Finance a) Contract documentation. Major issues and clauses, dispute resolution and applicable law. b) Project considerations (I): cash flows and security package. c) Project considerations (II): execution risks, public contracts, environmental and operational aspects and their relevance in the transaction's documentation.	1		Case analysis	4,5	12
5	5	6.- Securitization a) Contract documentation. Major issues and distribution of risks. b) The asset pool. c) Regulatory and tax considerations.	1		Case analysis	4,5	12

6	6	Special seminar	1		Seminar	1,5	3
7	7	FINAL EXAM	1		Practical case in the field of Financial Transactions	1,5	4,5
TOTAL HOURS						21	54