# uc3m Universidad Carlos III de Madrid

## **Financial Marketing**

Academic Year: (2018 / 2019) Review date: 03-04-2018

Department assigned to the subject: Business Administration Department

Coordinating teacher: LADO COUSTE, NORA RITA

Type: Electives ECTS Credits: 3.0

Year: 1 Semester: 2

#### REQUIREMENTS (SUBJECTS THAT ARE ASSUMED TO BE KNOWN)

Not required

#### **OBJECTIVES**

Skills to be acquired

General skills

\*CG1: Solid theoretical knowledge of Marketing and Market Research.

\*CG8: Ability to solve real problems.

Specific skills:

\*CE12: Analysis, evaluation and marketing decisions on specific sectors (services marketing and quality management, tourism and financial marketing, marketing of non-profit public organizations and international marketing).

## Learning objectives:

¿ Understand the financial marketing concepts and principles

## **DESCRIPTION OF CONTENTS: PROGRAMME**

- 1. Introduction: Markets products and financial institutions. Banking and bank diversification. Financial Services.
- 2. Adaptation of marketing concepts to financial products and services.
- 3. Financial consumer behavior.
- 4. Customer satisfaction and loyalty.
- 5. Strategic and operational marketing in the financial sector.
- 6. Corporate social responsibility and ethical management

#### LEARNING ACTIVITIES AND METHODOLOGY

Classes may involve lectures, small group exercises, case analyses and discussions. The lectures will serve to establish the conceptual foundations. Practical classes are designed so that students can develop skills and abilities required properly established.

Student contributions are an important part of the course. Students are expected to read assigned materials for each class; attend class, participate and contribute to discussions.

### ASSESSMENT SYSTEM

Your final grade will be assigned based on:

Participation in-class discussion, quizzes and cases studies: 60%

Final exam: 40%

In order to pass the subject, students need to meet the minimum passing score of 4 points (out of a possible 10) in the final exam. Students that do not meet the minimum passing grade should retake the subject. If the resit is taken, the above grade criteria also apply.

% end-of-term-examination: 40

% of continuous assessment (assigments, laboratory, practicals...): 60

## **BASIC BIBLIOGRAPHY**

- Mary Ann Pezzullo Marketing Financial services, American Bankers Association, 1998